FEAT-REP:
Representing Features in CAD/CAM

Christoph Klauck, Ansgar Bernardi, Ralf Legleitner

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Deutsches Forschungszentrum für Künstliche Intelligenz

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Prof. Dr. Gerhard Barth
Director
FEAT-REP
Representing Features in CAD/CAM

Christoph Klauck, Ansgar Bernardi, Ralf Legleitner

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1. Abstract

When CAD/CAM experts view a workpiece, they perceive it in terms of their own expertise. These terms, called *features*, which are build upon a *syntax* (geometry) and a *semantics* (e.g. skeletal plans in manufacturing or functional relations in design), provide an abstraction mechanism to facilitate the creation, manufacturing and analysis of workpieces. Our goal is to enable experts to represent their own feature-language via a *feature-grammar* in the computer to build *feature-based* systems e.g. CAPP systems. The application of formal language terminology to the feature definitions facilitates the use of well-known formal language methods like parsing in conjunction with our flexible knowledge representation formalism FEAT-REP.
2. Table of Contents

1. Abstract .................................................................................. 1
2. Table of Contents ..................................................................... 2
3. Introduction ............................................................................ 3
4. What are Features ? .............................................................. 5
   4.1. Review of Relevant Work .............................................. 5
   4.2. Feature Definition ....................................................... 9
5. Syntax and Semantics of Feature-Languages ......................... 11
   5.1. The Syntax .................................................................... 11
   5.2. The Semantics .......................................................... 12
6. The Feature Representation Language ................................... 14
   6.1. Attributed Node-Label-Controlled Graph
        Grammars (ANLCGG's) ............................................. 14
   6.2. The Syntax of FEAT-REP ........................................... 18
7. Feature Recognition .............................................................. 25
8. Conclusion ................................................................................ 27
9. References ................................................................................ 28
10. Appendix .................................................................................. 32
3. Introduction

An important step towards truly Computer Integrated Manufacturing (CIM) is the Computer Aided Process Planning (CAPP). A CAPP system shall use the information provided by CAD (Computer Aided Design) to generate the process plan for the manufacturing of the workpiece in question by means of CAM (Computer Aided Manufacturing).

The solid modellers currently used in CAD describe a workpiece only in terms of lower-level entities like faces, edges, vertices (topology), surfaces, lines and points (geometry), or volumetric primitives like cylinders or cones (cf. [8]). While these lower-level entities represent the complete quantitative information about a workpiece, efficient planning strategies rely on higher-level (qualitative) information supporting abstract reasoning to accomplish their goals. In our approach these higher-level entities are the so-called features which must be extracted from the data of the CAD models [20, 15]. In the discussion about the role of solid modelling as the interface between design and manufacturing by us or e.g. Mike J. Pratt in [40] these higher-level informations build the bridge between the workpiece created by the designer and the process plan. Employing features, an experts knowledge in this domain can be suitable formalized and used in planning systems (cf. [11]).

The proposed system PIM (Planning In Manufacturing) in [11] recognizes features in a given representation of a workpiece, finds skeletal plans associated to these features, and refines these plans to the CLDATA code (Cutter Location DATA)
necessary for manufacturing. This sequence of abstractions/refinements is illustrated in figure 1 and follows the expertise model of human experts (cf. [47]). To bridge the gap between the geometric description e.g. represented in STEP (STandard for the Exchange of Product model data) and the manufacturing instructions e.g. represented in CLDATA code, the sequence of representations on different abstraction levels reduces this problem (and the complexity of the problem) to the problem of finding an associated skeletal plan to a given workpiece described in terms of features. So representing and recognizing features is a necessary step to bridge the gap between CAD and CAM. It is important to note that in general different domains like design, turning or milling leads to different features and that a standardization of all features is just unreasonable.

In this paper we show that it is possible to describe features by means of formal languages via attributed node-label-controlled graph grammars. The area of formal languages is a well established field of research and provides a powerful set of methods like parsing and knowledge about problems, their complexity and how they could be solved efficiently. The use of formal languages for feature descriptions facilitates the application of these results to the area of feature recognition and CAPP.
4. What are Features?

In the current literature there is no consensus on a precise definition of the term feature. Most researchers working in this area agree that a feature is an abstraction of lower-level design and manufacturing information which depends on the context of the machine shop [20]. Features that are required for design may differ considerably from those required for manufacturing or assembly, even though they maybe based on the same lower-level entities. Consulting several experts of manufacturing and design showed that these differences are reasonable.

In the first section of this chapter a short review of relevant work in literature will be done. In the second section the term feature will be defined by us under consideration of the definitions in the first section.

4.1. Review of Relevant Work

John R. Dixon and John J. Cunningham have defined a feature as "any geometric form or entity that is used in reasoning in one or more design or manufacturing activities (i.e. fit, function, manufacturability evaluation, analysis interfacing, tool and die design, inspectability, serviceability, etc.)." [18]. Features there originate (in bottom-up fashion) in the reasoning process used in various design and manufacturing activities. If a geometric form is used for reasoning, then that form is a feature which needs to be represented separately. The authors of the paper stated out, that different manufacturing processes will require different features for their various activities, that is, every process-activity combination has its own set of features. In general these features have attributes according to their type. In order to compile the features needed, the authors have examined several activities in connection with several manufacturing processes. The heuristics for each process-activity pair generate a corresponding set of features. To illustrate, two examples out of their paper will be presented in which the derivation of certain features is shown from a bit of heuristic manufacturing knowledge. Within the body of knowledge governing the manufacture of aluminum extrusions, the authors find the heuristics:

a) Long thin walls should have ribs.

From this heuristic two features are identified: walls and ribs. The qualifier for the feature wall is its length-to-thickness ratio. The feature rib has no qualifier in this heuristic.
b) The apex of [triangular] slots should be well rounded and the rounding radius should be at least twice the stock thickness.

Stock thickness refers to the nominal wall thickness of the sheet, so the wall is the feature, and thickness is an attribute. Slot is a feature (in this case it is specifically a triangular slot) and the apex radius is its attribute, which is qualified relative to the stock thickness.

So as conclusion features are higher order abstract geometric forms or entities that are used in reasoning about the topology and geometry of designed artifacts during various design and manufacturing activities and the features and their qualitative and quantitative qualifiers originate in the heuristics that surround these activities.

Another definition was given by David C. Gossard and J. K. Hirschtick: "A feature of a geometric model in a given context is a descriptor of that model whose presence and/or size is relevant within the given context." [27]. The authors subdivide features into lower-level features and high-level features. The high-level features are defined in terms of intermediate features of lower-level. These intermediate features are defined in terms of other intermediate features lower than themselves, and so on.

Geometric entities, such as points, lines, arcs, splines, surfaces, and primitive solids be considered low-level features, the lowest-level, or ground state, features for a geometric feature extraction problem. An example of a hierarchy of features is shown in figure ?2.
In [27] they stated out, that the high-level features which are to be recognized depends on the function, or context, of each particular feature extraction system: No universal set of features exists which will provide a satisfactory description of a part for all applications. As conclusion features are defined in a hierarchy of features where the lowest-level of this hierarchy is build via geometric entities, the so-called lower-level features.

Tien-Chien Chang has defined a feature in his book [15] as "a subset of geometry on an engineering part which has a special design or manufacturing characteristic." A feature has its specific geometry and must be associated with some feature attributes. The attributes can be dimensions, dimensional tolerance, manufacturing notes, etc. Depending on the application, different information maybe included. In any case, a feature is a geometrically independent entity. It contains some meanings useful to the application it is designed for. Based on the geometry, Tien-Chien Chang classify features into the following:

- **Face feature** – features defined by two or three dimensional faces. (e.g. gear, fillet, hexagon)
- **Volumetric features** – features defined by three dimensional, enclosed volumes. (e.g. hole, boss, simple slot, T slot, V slot, pocket, groove, cutout)

Based on the applications:

- **Design features** – features meaningful to design. (e.g. hole, chamfer, groove, countersink, screw thread)
- **Manufacturing features** – features meaningful to manufacturing. (e.g. hole, groove, hole tip, fillet, chamfer, countersink)

He stated out, that the term feature does not have a definition which is agreed upon by everyone because it is definitely application specific. So design features and manufacturing features do overlap; many features are identical and some are different, and some use the same name but carry different meaning.

A similar (informal) definition was given by J. J. Shah and M. T. Rogers ([42]); they define a feature as "recurring patterns of information related to a part's description." and distinguishes features via their type in:
Form features. These are groups of geometric entities that define attributes of a part’s nominal size and shape. Here also they distinguish between primary features and subfeatures; primary features can be thought of as part’s major shape, while subfeatures are alterations made to the major shapes.

Precision features. These are acceptable deviations from the nominal geometry. Included in this set are dimensional tolerances and surface finish.

Material features. These specify material types, grades, properties, heat treatment, surface treatments, etc.

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</tr>
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<tbody>
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<tr>
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<tr>
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<td># (absin*)</td>
</tr>
<tr>
<td></td>
<td># (a2/)</td>
</tr>
<tr>
<td></td>
<td># (ab2/tan2*/t)</td>
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<td># (ab – 2/)</td>
</tr>
<tr>
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<td></td>
</tr>
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</tr>
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<tr>
<td></td>
<td>if (a1 = 2) (0, 0, f3, 180, 0, 0[U]</td>
</tr>
<tr>
<td></td>
<td>CON(a1, f4, 0, f5, f2, a3, 0, 0, 0)</td>
</tr>
<tr>
<td></td>
<td>if (a1 = 1) (0, 0, 0, 0, 0, 0)</td>
</tr>
<tr>
<td></td>
<td>if (a1 = 2) (0, 0, f3, 180, 0, 0)(—)</td>
</tr>
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<tr>
<td></td>
<td># (e2 ((s1, a5), (s1, a6)))</td>
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<tr>
<td></td>
<td># (p1, a2)</td>
</tr>
<tr>
<td></td>
<td># (e3 (s1, a2))</td>
</tr>
<tr>
<td></td>
<td># (e4 ((s1, a2), (s1, a6)))</td>
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<tr>
<td>Cognition_Rules</td>
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<tr>
<td></td>
<td># ((s1, a2) &lt; (p1, a1))</td>
</tr>
<tr>
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<td># ((s1, a5) &lt; e6 ((p1, a1), (s1, a2)))</td>
</tr>
<tr>
<td></td>
<td># ((s1, a6) &lt; 180)</td>
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<td># ((s1, a6) &gt; 0)</td>
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</tbody>
</table>

**fig. ?3** Feature property list of the feature conical hole

An object-oriented programming approach to representing feature descriptions leads in [42] to property lists stored in a database. Addition of a new generic feature means adding a new feature property list to the database: no code alterations are needed. These lists are organized in a frame system where property inheritance is possible between related frames. Figure ?3 is a property list for a conical hole with the property values specified. These properties provide the generic feature definitions,
including means of identification, parameter definitions, the inheritance of properties and parameters, and constraints on how a feature maybe used.

Other similar definitions of features can be found in [36, 22, 14, 19, 28] and [34].

The common ground of these feature definitions is first, that they are allways based on the geometry of workpieces. Second the features get their effectiveness out of the informations associated with them. Information-less form features are sometimes defined but they become only important when informations are associated with them. Third the definitions of features and their associated informations are dependendent of their application. Finally a universal set of feature definitions is not reasonable.

The differences of these feature definitions are the attributes which the features may have and the hierarchies where they are embedded. Some definitions have no attributes and some have no hierarchies. Also the classifications of the features are different. Finally their origin and the listed definitions of the features are also different in the listed literature.

4.2. Feature Definition

In our paper the term *feature* is defined as a description element based on geometrical and technological data of a product which an expert in a domain associates with certain informations. They are firstly distinguished by their kind as

- functional features, e.g. *seat of the rolling bearing* or *O-ring groove*,
- qualitative features, e.g. *bars* or *solid workpiece*,
- geometrical (form-) features, e.g. *shoulder*, *groove* or *drilled hole*,
- atomic features, e.g. *toroidal shell*, *ring*, *shape tolerance* or *surface finish*.

and they are secondly distinguished by their application as

- design features, e.g. *crank* or *coupler*,
- manufacturing features:
  - turning features, e.g. *shoulder* or *neck*,
  - milling features, e.g. *step* or *pocket*,
  - drilling features e.g. *stepped-hole* or *lowering*,
  - ...
- ...


Our definition follows the one of Tien-Chien Chang [14] and is distinguished by the emphasis on an expert in a domain. In particular every feature will be defined by a respective expert because his area, like machines, tools or the characteristics of them, and his ideas, creativity and experience, like special tricks, are included in this definition. In this sense the features can been seen as a language of an expert in a domain. It is important to note that this language represents the know-how of the expert respectively the machine shop and that this language is an individual ("expert in a domain" dependent) one. It is also important to note that such a language has a syntax and a semantics. What we interpret as syntax and semantics of these feature-languages will be explained in the next section. So it is incumbent upon the XPS-shells or -tools only to define a representation language for features respectively the feature-language and not the features itself; they must be defined individually for every XPS in its individual area.

In comparison with the feature definitions in the previous section the differences to our feature definition are the classification of the features which results out of the distinction in syntax and semantics of features, and the origin of the features, in our case always experts. The common ground of our definition and the definition listed in the previous section is first that geometry serves as a basis for the feature definitions and second that the features get their effectiveness out of the informations associated with them. Finally the definitions of features (and their associated informations) are dependent of their application and in our case more restricted to the dependency of an expert.
5. Syntax and Semantics of Feature-Languages

In the previous chapter we defined the term feature. There also is mentioned briefly an analogue between the feature descriptions and (formal) languages which results in the term feature-language. In this chapter the syntax and semantics of feature-languages will be described in general. In figure 6 the conclusion of this analogue is shown. Before we will discuss the syntax it should be pointed out that the expert chooses/creates a syntax of the features which is dependent of the informations associated with the features.

5.1. The Syntax

The first important issue about the features is that the expert bases his definitions on the boundary surfaces and the technological informations of the workpiece, like tolerances or surface finish, which are assigned to one or more surfaces. Our representation formalism TEC-REP ([12]) supplies these entities which are used as atomic features. TEC-REP also supplies a topology graph to represent the neighbourhood of surfaces. Some examples of these description entities are presented in figure 2.

To define the geometrical features the expert uses the atomic features and the geometrical features itself. One simple example of features described by an expert is shown in figure 3 and figure 9. An example of corresponding attributed syntax rules is given in figure 4.

![Some entities of TEC-REP](fig. 2)
It is important to note that this kind of rules is only sufficient when features of rotational symmetric parts are described; in general graph-based rules are needed (cf. [16]) because the features will be defined in general by the topological graph of their parts. An example can be seen in figure 5.

The descriptions of functional features are based upon the descriptions of geometrical features and differ in the connection to other products. The functionality is defined via the description of the functional relation between the functional feature and one or more other products. The syntax rules of these features differ in the additional attributes which describe the functional relation and the technological restrictions. The descriptions of qualitative features are also based upon geometrical features and represent a more abstract description of a workpiece. Their syntax rules differ in the additional attributes which describe the technological and geometrical restrictions. As conclusion we can state out that the geometrical description in addition with attributes about the context, functionality and technology forms the syntax of a feature.
5.2. The Semantics

Now we can describe the semantics of a feature-language. The main thing of the features is, that the expert associates certain informations with the features. In this view the syntax of the features can be seen as a vessel to carry the informations, the **semantics** of the features. What kind of informations associates the expert with his features? This depends on the domain where he works. A designer for example associates first the functionality and the costs with his features. So when he says "seat of the rolling bearing" he first describes the syntax of the feature, e.g. geometry and technology, and secondly he describes the semantics of the feature, e.g. that this part will be used as a seat. Our research concentrates on the semantics of the manufacturing features. Figure 6 illustrates the analogue between the manufacturing features and a formal language with semantics. For a similar natural language analogue cf. [36], p. 63. More informations about the semantics in design can be found in e.g. [37 & 41].

The manufacturer associates **skeletal plans** and also costs with his features. We define a **skeletal plan** as an abstract (part of a) working plan. A machine-ready working plan describes the complete process necessary for the production of a given workpiece in sufficiently detail to be carried out by a machine. A skeletal plan on the other hand describes parts of the whole for producing (a part of) the workpiece on
different levels of abstraction. This definition is similar to the one in [24]. The analogue of formal languages with the descriptions of manufacturing features results in our CAPP-system PIM (figure 1).
6. The Feature Representation Language

In this section the representation language FEAT-REP (FEATure-REPresentation) will be presented which allows to represent the feature-language of different experts for use in e.g. feature-based CAPP systems like PIM. Figures 3, 4 and 9 illustrate some requests to FEAT-REP via some characteristics of feature descriptions:

- The first is feature interaction. Two or more different features with equal rights, which can be used together to describe a feature, like left and right shoulder, may share some mutual (identical) features, like long turning surface.
- The second is that the same geometrical structures may have different names, e.g. groove and insertion. This results from the semantics; the expert divides the semantics of the same geometrical structure into different semantical groups via different feature-names.
- A third characteristic of feature descriptions not yet illustrated is their context-sensitivity, e.g. a long turning surface is called a groove ground dependent of the features around it.
- The forth characteristic of feature descriptions is the fragmentary description: features could be described via not directly adjoint surfaces respectively features. This may be the result e.g. of special tools which manufacture not directly adjoint surfaces.
- Finally a characteristic of the feature descriptions is the abstract description level. To describe a feature an expert uses only less geometrical and technological informations; he uses a qualitative description. Quantitative informations are used only when they are needed.

FEAT-REP allows to represent all these characteristics adequate.

6.1. Attributed Node-Label-Controlled Graph Grammars (ANLCGG's)

Before the syntax of FEAT-REP will be shown in the next section we briefly define as theoretical background of our FEAT-REP an attributed node-label-controlled graph grammar (ANLCGG). Introduction and survey can be found in more detail e.g. in [17, 39, 26].

In our paper the term (feature-)graph means an attributed finite undirected node labeled topology graph, in the sequel shortly called graph. Such a graph g is formally given as a 4-tupel FG:= (V, E, Σ, φ), with:
V := a finite (nonempty) set of attributed nodes,
E := \{(x, y)| x, y ∈ V, x is directly topological connected to y\} ⊆ V × V, a finite set of edges,
Σ := \{names of TEC-REP\} ∪ \{names of FEAT-REP\}, a finite (nonempty) alphabet of node labels or node sorts and
φ : V → Σ := a labeling function respectively a sort function.

For v ∈ V, φ(v) is the sort of v. v together with φ(v) forms an entity of TEC-REP or FEAT-REP. The class of all graphs with the alphabet of node sorts of Σ is denoted by G_Σ. For a graph g = (V, E, Σ, φ) the unlabeled graph g’ := (V, E), which results from g by eliminating the node labels, is called the underlying graph of g and denoted by g’ := unl(g).

An attributed node-label-controlled (feature-)graph grammar (ANLCGG) is a 4-tuple FGG := (T, N, P, S), with:

T := \{entities of TEC-REP\}, a finite (nonempty) set of terminals,
N := \{entities of FEAT-REP\}, a finite (nonempty) set of non-terminals,
P := a finite set of productions and
S ∈ N is a node, called the start node.

We assume T ∩ N = Ø and T ∪ N = V. Note that a featuregraph over T describes a workpiece. A production p ∈ P is a 4-tuple p := (l, r, ε, c) where l is a (nonempty) graph over T ∪ N, called the left hand side and r is a (nonempty) graph over T ∪ N, called the right hand side. p ∈ P is called contextfree if l ∈ N, else p is called contextsensitive. Note that every production p ∈ P defines an entity of FEAT-REP, say a feature. ε is an embedding specification which determines how the left hand side graph will be joined to the intermediate graph. c is a finite set of constraints over l and r, the so-called local dependency relations.

A production p = (l, r, ε, c) ∈ P is applied to a featuregraph g by

- searching for a subgraph r’ of g with
  - unl(r’) = unl(r),
  - for every isomorphic nodes v’ of r’ and v of r φ(v’) = φ(v) and
  - the set of constraints c is solvable,
- removing r’ (and all adjacent edges) from g (leaving the intermediate graph g \ r’),
- adding l’, an isomorphic copy of l disjoint from g, and finally
• adding the embedding edges between \( l' \) and \( g \setminus r' \) specified by \( \varepsilon \), resulting in a new graph \( g' \).

\( g \) directly concretely derives \( g' \) by replacing graph \( r' \) with \( l' \) using \( p \), denoted by \( g \xrightarrow{p} g' \). Note that the application of a production \( p \) to a featuregraph \( g \) result in a "shrinking" of \( g \) to \( g' \): The graph \( r' \) describing the feature \( L' \) (\( L' \) a node of \( l' \)) is shrinked to the node \( L' \). Every adjacent edge to \( r' \) is then adjacent to \( L' \). One key feature of ANLGGG's is that both, the rewriting of a subgraph and the embedding of a newly introduced subgraph are controlled by node sorts.

The TEC-REP entity \( \text{Cylinder Jacket (CJ)} \) serves as an example of an attributed node in figure 7. The attributes and their values are attached via a DAG (Directed Acyclic Graph) to the node labeled \( \text{Cylinder Jacket} \).

\[ \text{fig. 7 an attributed node in an ANLGGG} \]

In figure 8 examples of ALNCGG rules including relations between the attributes are shown. Figure 8a illustrate a rule where only informations are given to the recognized feature; in figure 8b also constraints are illustrated. The equations of the rules are solved e.g. via unification: the attached DAG's are \textit{compared} according to the type of the equation (e.g. \( = \) or \( > \)) Note that variables are only bound when equations (\( = \)) are used. So attributes can be used to:

• Information Transport: via unification of attributes of the mother node informations of the daughter nodes
• Information generation: ...

It should be pointed out that features with considerations of dimensions, directions, relative positioning of geometric primitives or any other geometrical or technolical constraints could be defined and recognized via the described ANLGGG's.
cylinder jacket section groove border $\Rightarrow$ RectAngle

cylinder jacket section groove border.geometry = RectAngle.geometry

**fig. 8a** an ANLCGG rule

long turning surface $\Rightarrow$ long turning surface $\Rightarrow$ long turning surface

long turning surface0.radius = long turning surface1.radius
long turning surface2.radius = long turning surface1.radius

**fig. 8b** an ANLCGG rule with constraints

**fig. 9** Description of a shaft in terms of an experts features
6.2. The Syntax of FEAT-REP

Now the syntax of FEAT-REP is shown. In this (formal) language a knowledge engineer can represent the experts knowledge about the structure hierarchies and manufacturing qualities of workpieces. The characteristics of the features (feature interaction, different names, contextsensitivity, fragmentary description and abstract description) could be represented adequately.

What can be used as the quantitative level of FEAT-REP? The Boundary Representation (B-Rep) serves as a basis for the most feature representations in the feature-based systems, i.e. the boundary surfaces of a workpiece are the atomic geometrical entities which are used to describe features. There are also efforts in research to use Constructive Solid Geometry (CSG) as the atomic geometrical entities (cf. [25] or [48]). In this paper TEC-REP serves as basis of FEAT-REP which is based on the B-Rep. Examples of the TEC-REP entities are shown in figure 2. FEAT-REP itself is a frame like language which is illustrated below.

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<th>Functional Feature</th>
<th>Geometrical Feature</th>
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<td>featuretype</td>
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<td>featurename</td>
<td>{Subsumes Features:</td>
<td>(list of featurenames)</td>
</tr>
<tr>
<td>{is_part_of:</td>
<td>(list of featurenames)</td>
<td>{has_parts:</td>
<td>(list of featurenames)</td>
</tr>
<tr>
<td>{Feature Rule:</td>
<td>(set of feature_graph_grammar_rules)</td>
<td>{Rule Attributes:</td>
<td>(list of_rule_attributes)</td>
</tr>
<tr>
<td>{Embedding Specifications:</td>
<td>(list of_embedding_specifications)</td>
<td>{Described Feature:</td>
<td>featurename</td>
</tr>
<tr>
<td>Description:</td>
<td>(list of_qualitative_constraints)</td>
<td></td>
<td>(list of_context_constraints)</td>
</tr>
<tr>
<td>{Feature Context:</td>
<td>(list of_functional_constraints)</td>
<td></td>
<td>(list of_context_constraints)</td>
</tr>
</tbody>
</table>
**Geometrical Feature** →

| Featurename: | featurename |
| Featuretype: | featuretype |
| {Specialize_Feature: | featurename } |
| {Subsumes_Features: | (list_of_featurenames ) } |
| {is_part_of: | (list_of_featurenames ) } |
| has_parts: | (list_of_featurenames ) |
| Feature_Rule: | (set_of_feature_graph_grammar_rules ) |
| Rule_Attributes: | (list_of_rule_attributes ) |
| {Embedding_Specifications: | (list_of_embedding_specifications ) } |
| {Feature_Context: | (list_of_context_constra... |

Featurename and Featuretype together identify the feature. The featurenames are given by the expert; the featuretypes are the differentiations in the definition of the term feature, like *geometrical drilling* feature or *functional design* feature. Via Specialize_Feature and Subsumes_Features a hierachical structure over the features is constructed. This structure is generated and managed by a KL-ONE like conceptual language formalism called TAXON [7]. Is_part_of and Has_parts makes the part-of relation explicit. It is a redundant information like Subsumes_Features, too, and helps to make it easier to read the feature descriptions. Feature_rule is a set of alternative graph grammar rules which describes the featuregraph. Via this rule the parts of a feature are set into a (topological) relation. The attributes of a rule are divided via Rule_Attributes and Feature_Context into the attributes which depend only on the data of the featureparts itself and the attributes which depend on the data of the feature context. The context also includes informations about machines ore tools. When Embedding_Specifications is not specified, the default specification is used: Every adjacent edge to the right hand side of the rule is adjacent to the left hand side of the rule. Described_Feature is the link to the geometrical features but the underlaying geometry can also be described explicitly. Description is the list of the functional or qualitative constraints which describe the feature.

| context_constraint → | predicate |
| functional_constraint → | predicate |
| qualitative_constraint → | predicate |

rule_attribute →

| geometrical_equation | technological_equation | tolerance_equation |
The constraints and attributes (relations between attributes) are just described via predicates, where the attributes are restricted to a given set of equations. They could both be handled by the constraint system CONTAX or/and FIDO [1]. Note that variables will only be bound when equations (predicates) of type "=" are used; predicates and equations of other type over unbound variables will always be failure.

\[
\text{equation_name} \rightarrow < | > | \geq | \leq | =
\]

\[\text{geometrical\_equation} \rightarrow (\text{equation\_name geometrical\_attribute geometrical\_attribute }) | (\text{equation\_name geometrical\_attribute value }) | \]

\[\text{predicate} \rightarrow (\text{predicate\_name list\_of\_terms }) \]

\[\text{predicate\_name} \rightarrow < | > | \geq | \leq | = | \text{useable } | \text{solid } | \text{<system or user defined predicate names> ...} \]

\[\text{technological\_equation} \rightarrow (\text{equation\_name technological\_attribute technological\_attribute }) | (\text{equation\_name technological\_attribute value }) | \]

\[\text{tolerance\_equation} \rightarrow (\text{equation\_name tolerance\_attribute tolerance\_attribute }) | (\text{equation\_name tolerance\_attribute value }) \]

With these predicates relations between the attributes and relations between an attribute and a constant could be described. They can be used with different functions:

- First they can be used as comparison of values (of daughter nodes), e.g. the comparison of dimensions;
- Second they can be used to inherit informations from the daughter nodes to the mother node; e.g. the boundary points of the daughter nodes;
- Third they can be used to fill in new informations to the attributes of the mother node by means of functions, e.g. to compute the maximum length;
- Finally they can be used to compare constants with values of daughter nodes, e.g. the surface finish of a daughter node with a given restriction to the mother node.

So in conclusion the predicates can be used to compare attributes with attributes or constants and they could be used to pass or generate informations.
As attributes all attributes of the TEC-REP entities are used.

The graph grammar rules are productions of a formal language where the left hand side and the right hand side are graphs. In every rule only one nonterminal will be rewritten, even though on the right hand side and on the left hand side nonterminals could occur as context.
digit →
   digit digit 0123456789

featureapplication →
   "design" | "assembling" | "milling" | "drilling" | "turning" | ...

featurekind →
   "atomical" | "geometrical" | "functional" | "qualitative"

featurename →
   string

featuretype →
   featurekind featureapplication

function →
   ( function_name list_of_terms )

function_name →
   CAR | CDR | + | / | <system or user defined function names> ...

letter →
   a | b | c | . | A | B | C | ...

list_of_context_constraints →
   ( context_constraint* )

list_of_edges →
   ( edge* )

list_of_embedding_specifications →
   ( embedding_specification* )

list_of_featurenames →
   ( featurename* )

list_of_functional_constraints →
   ( functional_constraint* )

list_of_params →
   ( param* )

list_of_qualitative_constraints →
   ( qualitative_constraint* )

list_of_rule_attributes →
   ( rule_attribute* )
These specifications describe the needed terms like strings, terms or numbers. An example of the turning feature insertion is given below and illustrated in figure 9.
<table>
<thead>
<tr>
<th><strong>Featurename:</strong></th>
<th>insertion</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Featuretype:</strong></td>
<td>geometrical turning feature</td>
</tr>
<tr>
<td><strong>Subsumes_Features:</strong></td>
<td>( O-ring_groove )</td>
</tr>
<tr>
<td><strong>is_part_of:</strong></td>
<td>( left_shoulder, right_shoulder, long_turning_surface, step )</td>
</tr>
<tr>
<td><strong>has_parts:</strong></td>
<td>( left_shoulder, right_shoulder )</td>
</tr>
</tbody>
</table>
| **Feature_Rule:**     | ( (((insertion), (left_shoulder, right_shoulder)),
               (insertion), (left_shoulder, insertion,
               right_shoulder))) ) |
| **Rule_Attributes:**  | ( nil )           |
7. Feature Recognition

As proposed in the previous sections the importance of feature recognition in manufacturing stems from the fact that each feature can be associated with knowledge about how the feature should be manufactured; this information can be used to generate a process plan. From this point of view feature recognition forms a major component of the CAD/CAM interface for CAPP. In our paper we concentrated on the recognition of geometrical and qualitative features; the functional features are important for design only. Working with manufacturing features means to recognize these features from the CAD data to generate a working plan. Working with design features means to construct by means of these features and to expand them to the CAD data. The most recent developments in this research field can be read in e.g. [15, 6, 5, 22, 29] and [16].

Within our current research the features will be recognized or expanded by parsing methods which are based on graph matching methods and heuristics (background knowledge). This is facilitated through the representation of the feature definitions in a well-formed attributed node-label-controlled graph grammar. The *feature-parser* finds the complete set of features derivable from the productions of an ANLCGG given the grammar and a workpiece described in the terms of TEC-REP (an augmented topology graph representing the geometry and technology of a workpiece). So the problem of feature recognition is the problem of finding isomorphic subgraphs, in general a NP-complete problem [4]. But it maybe come solvable in $O(n^2)$ time using e.g. the method described in [35]: "The technique is, to incorporate application dependent knowledge systematically ...". The detail of the feature recognition algorithm will be published in a separate paper. Besides these activities there are examinations to recognize features via combined logical forward and backward reasoning in conjunction with taxonomies [32].

One problem that arises in the CAPP systems from the integration of CAD and CAM is that a workpiece must be transformed through different feature-languages, e.g. the one of a designer, a driller or a turner. On this way the workpiece passes different qualitative description languages. The gap between the single qualitative levels will be briged by a quantitative description level, e.g. TEC-REP. This level contains all information needed to generate another qualitative description of the workpiece. But why forget the previous qualitative description? So when another qualitative description of the workpiece will be generated, the previous qualitative
description could be used to make this generation more efficient. In figure 10 this method is illustrated.

For example when a designer constructs a Seeger circlip ring groove the same geometry can be seen as groove by the manufacturer; only the feature-names and the semantics must be changed. This method will be integrated in the feature recognition algorithm.
8. Conclusion

Grammars are the rewriting systems that define languages in terms of syntax, semantics and pragmatics. The relationship between grammars and languages is that a grammar strictly defines an associated language. In our paper we show that it is possible to describe features by means of formal languages via attributed node-label-controlled graph grammars. The area of formal languages is a well established field of research and provides a powerful set of methods like parsing and knowledge about problems, their complexity and how they could be solved efficiently. The use of formal languages for feature descriptions facilitates the application of these results to the area of feature recognition and CAPP. As result ANLGG's enables a user to define his own feature-language containing complex features and makes feature recognition a parsing process for workpiece interpretation.

The graph grammar based formalism FEAT-REP is a powerful and general tool to represent feature descriptions. A feature language defined in this formalism represents a link between the quantitative (low-level) geometrical/technological representation and the qualitative (high-level) abstractions, as qualitative entities are expressed in terms of quantitative ones. Because the quantitative description of a workpiece can be seen as a topological graph, the features can be recognized by graph-based parsing.

In future research a domain dependent graph-based parsing algorithm based on ANLGG's will be developed. Currently, a small feature-grammar of one of our experts has been implemented using the extended D-PATR system (Karttunen L.: D-PATR: A Development Environment for Unification-Based Grammars, CSLI Report, CSLI-86-68), a formalism to represent unification-based grammars. Our quantitative representation formalism TEC-REP serves as a lexicon in this system.
9. References


10. Appendix

The listed paper will be published in the Proceedings, and presented in the IV International Symposium on Artificial Intelligence: Applications in Informatics, to be held in Cancún, México on November 13-15 1991.
FEAT-REP:
Representing Features in CAD/CAM

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Abstract
When CAD/CAM experts view a workpiece, they perceive it in terms of their own expertise. These terms, called features, which are build upon a syntax (geometry) and a semantics (e.g. skeletal plans in manufacturing or functional relations in design), provide an abstraction mechanism to facilitate the creation, manufacturing and analysis of workpieces. Our goal is to enable experts to represent their own feature-language via a feature-grammar in the computer to build feature-based systems e.g. CAPP systems. The application of formal language terminology to the feature definitions facilitates the use of well-known formal language methods like parsing in conjunction with our flexible knowledge representation formalism FEAT-REP.

Keywords: feature, feature recognition, feature-language, feature-grammar, Attributed Node-Label-Controlled Graph Grammars

1. Introduction
An important step towards truely Computer Integrated Manufacturing (CIM) is the Computer Aided Process Planning (CAPP). A CAPP system will use the information provided by CAD (Computer Aided Design) to generate the process plan for the manufacturing of the workpiece by means of CAM (Computer Aided Manufacturing).

The solid modellers currently used in CAD describe a workpiece only in terms of lower-level entities like faces, edges, vertices (topology), surfaces, lines and points (geometry), or volumetric primitives like cylinders or cones. While these lower-level entities represent the complete quantitative information about a workpiece, efficient planning strategies rely on higher-level (qualitative) information supporting abstract reasoning to accomplish their goals. In our approach these higher-level entities are the so-called features which must be extracted from the data of the CAD models [7, 5]. In the discussion about the role of solid modelling as the interface between design and manufacturing these higher-level informations build the bridge between the workpiece created by the designer and the process plan. Employing features, an experts knowledge in this domain can be suitable formalized and used in planning systems [3].

The proposed system PIM (Planning In Manufacturing) in [3] recognizes features in a given representation of a workpiece, finds skeletal plans associated to these features, and refines these plans to the CLDATA code (Cutter Location DATA) necessary for
manufacturing. This sequence of abstractions/refinements is illustrated in figure 1 and follows the expertise model of human experts (cf. [13]). To bridge the gap between the geometric description e.g. represented in STEP (STandard for the Exchange of Product model data) and the manufacturing instructions e.g. represented in C-DATA code, the sequence of representations on different abstraction levels reduces this problem to the problem of finding an associated skeletal plan to a given workpiece represented in terms of features. So representing and recognizing features is a necessary step to bridge the gap between CAD and CAM. It is important to note that in general different domains like design, turning or milling leads to different features and that a standardization of all features is just unreasonable.

In this paper we show that it is possible to describe features by means of formal languages via attributed node-label-controlled graph grammars. The area of formal languages is a well established field of research and provides a powerful set of methods like parsing and knowledge about problems, their complexity and how they could be solved efficiently. The use of formal languages for feature descriptions facilitates the application of these results to the area of feature recognition and CAPP.

2. What are Features?

Currently there is no consensus on a precise definition of the term feature. Most researchers working in this area agree that a feature is an abstraction of lower-level design and manufacturing information which depends on the context of the machine shop. Features that are required for design may differ considerably from those required for manufacturing or assembly, even though they may be based on the same lower-level entities. Consulting several experts of manufacturing and design showed that these differences are reasonable.

John R. Dixon and John J. Cunningham have defined a feature as "any geometric form or entity that is used in reasoning in one or more design or manufacturing activities"[6]. Tien-Chien Chang has defined a feature in his book [5] as "a subset of geometry on an engineering part which has a special design or manufacturing characteristic." Other similar definitions of features can be found in e.g. [7].

We define the term feature as a description element based on geometrical and technological data of a product which an expert in a domain associates with certain informations. They are firstly distinguished by their kind as

- geometrical (form-) features, e.g. \textit{shoulder, groove} or \textit{drilled hole},
- atomic features, e.g. \textit{toroidal shell}, \textit{ring}, \textit{shape tolerance} or \textit{surface finish}.

and they are secondly distinguished by their application as

- design features, e.g. \textit{crank} or \textit{coupler},
- manufacturing features:
  - turning features, e.g. \textit{shoulder or neck},
  - milling features, e.g. \textit{step} or \textit{pocket},
  - drilling features e.g. \textit{stepped-hole} or \textit{lowering},
- ...

... Our definition follows the one of Tien-Chien Chang [5] and is distinguished by the emphasis on an expert in a domain. In particular every feature will be defined by a respective expert because his area, like machines, tools or their characteristics, and his ideas, creativity and experience, like special tricks, is included in this definition. In this sense features can be seen as a language of an expert in a domain. It is important to note that this language represents the \\textit{know-how} of the expert respectively the machine shop and that this language is an individual ("expert in a domain" dependent) one. It is also important to note that such a language has a syntax and a semantics. What we interpret as syntax and semantics of these \textit{feature-languages} will be explained in the next section. So it is incumbent upon the XPS-shells or -tools only to define a representation language for features and not the features itself; they must be defined individually for every XPS in its individual area.

3. Syntax and Semantics of Feature-Languages

In the previous chapter we defined the term feature. There also is mentioned briefly an analogue between the feature descriptions and (formal) languages which results in the term \textit{feature-language}. In this chapter the syntax and semantics of feature-languages will be described in general. Before we will discuss the syntax it should be pointed out that the expert choose/creates a syntax of the features which depends on the information associated with the features.

3.1 The Syntax

The first important issue about the features is that the expert bases his definitions on the boundary surfaces and the technological informations of the workpiece, like tolerances or surface finish, which are assigned to one or more surfaces. Our representation formalism TEC-REP ([4]) supplies these entities which are used as atomic features. TEC-REP also supplies a topology graph to represent the neighbourhood of surfaces.

To define the geometrical features the expert uses the atomic features and the geometri-
cal features itself. One simple example of features described by an expert is shown in figure 4.

It is important to note that rules for string grammars are only sufficient when features of rotational symmetric parts are described; in general graph-based rules are needed (cf. [12]) because the features will be defined by the topological graph of their parts. An example can be seen in figure 2.

The descriptions of functional features are based upon the descriptions of geometrical features and differ in the connection to other products. The functionality is defined via the description of the functional relation between the functional feature and one or more other products. The syntax rules of these features differ in the additional attributes which describe the functional relation and the technological restrictions. The descriptions of qualitative features are also based upon geometrical features and represent a more abstract description of a workpiece. Their syntax rules differ in the additional attributes which describe the technological and geometrical restrictions. As conclusion we can state out that the geometrical description in addition with attributes about the context, functionality and technology forms the syntax of a feature.

3.2 The Semantics

Now we can describe the semantics of a feature-language. The main thing of the features is, that the expert associates certain informations with the features. From this view the syntax of the features can be seen as a vessel to carry the informations, the semantics of the features. What kind of informations associates the expert with his features? This depends on his working field. A designer for example associates first the functionality and the costs with his features. So when he says “seat of the rolling bearing” he first describes the syntax of the feature, e.g. geometry and technology, and secondly he describes the semantics of the feature, e.g. that this part will be used as a seat. Our research concentrates on the semantics of the manufacturing features. Figure 3 illustrates the analogue between the manufacturing features and a formal language with semantics. More information about the semantics in design can be found in e.g. [11 & 12].

The manufacturer associates skeletal plans and also costs with his features. We define a skeletal plan as an abstract working plan. A machine-ready working plan describes the complete process necessary for the production of a given workpiece in sufficient detail to be carried out by a machine. A skeletal plan on the other hand describes parts of the whole for producing (a part of) the workpiece on different levels of abstraction. This definition is similar to the one in [8]. The analogue of formal languages with the descriptions of manufacturing features results in our CAPP-system PIM (figure 1).

4. The Feature Representation Language

In this section the representation language FEAT-REP (FEATure-REPresentation) will be presented which allows to represent the feature-language of different experts for use in e.g. feature-based CAPP systems like PIM. Figures 2 and 4 illustrate some requests to FEAT-REP via some characteristics of feature descriptions: The first is feature interaction. Two or more different features with equal rights, which can be used together to describe a feature, like left and right shoulder, may share some mutual (identical) features, like long turning surface. The second is that the same geometrical structures may have different names, e.g. groove and insertion. This results from the semantics; the expert divides the semantics of the same geometrical structure into different semantical groups via different feature-names. A third characteristic of feature descriptions not yet illustrated is their contextsensitivity, e.g. a long turning surface is called a groove ground dependent of the features around it. The forth characteristic of feature descriptions is the fragmentary description : features could be described via not directly adjoint surfaces respectively features. This may be the result e.g. of special tools which manufacture not directly adjoint surfaces. Finally a characteristic of the feature descriptions is the abstract description level. To describe a feature an expert uses only less geometrical and technological informations; he uses a qualitative description. Quantitative informations are used only when they are
needed. FEAT-REP allows to represent all these characteristics adequately.

### 4.1 Attributed Node-Label-Controlled Graph Grammars (ANLCGG’s)

Before the syntax of FEAT-REP will be shown in the next section we briefly define as theoretical background of our FEAT-REP an attributed node-label-controlled graph grammar (ANLCGG). Introduction and survey can be found in more detail e.g. in [9].

In our paper the term *feature*-graph means an attributed finite undirected node labeled topology graph, in the sequel shortly called graph. Such a graph $g$ is formally given as a 4-tupel $FG := (V, E, \Sigma, \varphi)$, with:

$V := \text{a finite (nonempty) set of attributed nodes,}$

$E := \{(x, y) \mid x, y \in V, x \text{ is directly topological connected to } y\}$ $\subseteq V \times V,$ a finite set of edges,

$\Sigma := \{\text{names of TEC-REP}\} \cup \{\text{names of FEAT-REP}\},$ a finite (nonempty) alphabet of node labels or node sorts and

$\varphi : V \to \Sigma := \text{a labeling function respectively a sort function.}$

For $v \in V,$ $\varphi(v)$ is the *sort of* $v.$ $v$ together with $\varphi(v)$ forms an entity of TEC-REP or FEAT-REP. The class of all graphs with the alphabet of node sorts of $\Sigma$ is denoted by $G_\Sigma.$

For a graph $g = (V, E, \Sigma, \varphi)$ the unlabeled graph $g' := (V, E),$ which results from $g$ by eliminating the node labels, is called the *underlying graph of* $g$ and denoted by $g' := \text{unl}(g).$

An attributed node-label-controlled (feature-)graph grammar (ANLCGG) is a 4-tupel $FGG := (T, N, P, S),$ with:

$T := \{\text{entities of TEC-REP}\},$ a finite (nonempty) set of terminals,

$N := \{\text{entities of FEAT-REP}\},$ a finite (nonempty) set of non-terminals,

$P := \text{a finite set of productions and}$

$S \in N$ is a node, called the *start node.*

We assume $T \cap N = \emptyset$ and $T \cup N = V.$ Note that a featuregraph over $T$ describes a workpiece. A production $p \in P$ is a 4-tupel $p := (l, r, \varepsilon, c)$ where $l$ is a (nonempty) graph over $T \cup N,$ called the *left hand side* and $r$ is a (nonempty) graph over $T \cup N,$ called the *right hand side.* $p \in P$ is called contextfree if $l \in N,$ else $p$ is called context sensitive. Note that every production $p \in P$ defines an entity of FEAT-REP, say a feature. $\varepsilon$ is an embedding specification which determines how the left hand side graph will be joined to the intermediate graph. $c$ is a finite set of constraints over $l$ and $r,$ the so-called local dependency relations.

A production $p = (l, r, \varepsilon, c) \in P$ is applied to a featuregraph $g$ by

- searching for a subgraph $r'$ of $g$ with
  - $\text{unl}(r') = \text{unl}(r),$
  - for every isomorphic nodes $v'$ of $r'$ and $v$ of $r$
    - $\varphi(v') = \varphi(v)$ and
    - the set of constraints $c$ is solvable,
  - removing $r'$ (and all adjacent edges) from $g$ (leaving the intermediate graph $g \setminus r'$),
  - adding $l'$, an isomorphic copy of $l$ disjoint from $g,$ and finally

![Figure 3: The Language Analogue with Manufacturing Features](image)

[Diagram showing the Language Analogue with Manufacturing Features]
• adding the embedding edges between \( l' \) and \( g \backslash r' \) specified by \( e \), resulting in a new graph \( g' \).

\[ g \text{ directly concretely derives } g' \text{ by replacing graph } r' \text{ with } l' \text{ using } p, \text{ denoted by } g \Rightarrow p \cdot g'. \]

Note that the application of a production \( p \) to a featuregraph \( g \) results in a "shrinking" of \( g \) to \( g' \). The graph \( r' \) describing the feature \( L' \) (a node of \( l' \)) is shrunken to the node \( L' \). Every adjacent edge to \( r' \) is then adjacent to \( L' \). One key feature of ANLCGG's is that both, the rewriting of a subgraph and the embedding of a newly introduced subgraph are controlled by node sorts.

4.2 The Syntax of FEAT-REP

Now the syntax of FEAT-REP is shown. In this (formal) language a knowledge engineer can represent the experts' knowledge about the structure hierarchies and manufacturing qualities of workpieces. The characteristics of the features (feature interaction, different names, context sensitivity, fragmented description and abstract description) could be represented adequately.

What can be used as the quantitative level of FEAT-REP? The Boundary Representation (B-Rep) serves as a basis for the most feature representations in the feature-based systems, i.e., the boundary surfaces of a workpiece are the atomic geometrical entities which are used to describe features. There are also efforts in research to use Constructive Solid Geometry (CSG) as the atomic geometrical entities (cf. [14]). In this paper TEC-REP serves as basis of FEAT-REP which is based on the B-Rep, FEAT-REP itself is a frame like language which is illustrated below.
5. Feature Recognition

As proposed in the previous sections the importance of feature recognition in manufacturing stems from the fact that each feature can be associated with knowledge about how the feature should be manufactured; this information can be used to generate a process plan. From this point of view feature recognition forms a major component of the CAD/CAM interface for CAPP. In this paper we concentrated on the recognition of geometrical and qualitative features; the functional features are important for design only. Working with manufacturing features means to recognize these features from the CAD data to generate a working plan. Working with design features means to construct by means of these features and to expand them to the CAD data. The most recent developments in this research field can be read in e.g. [5] and [1].

Within our current research the features will be recognized or expanded by parsing methods which are based on graph matching methods and heuristics (background knowledge). This is facilitated through the representation of the feature definitions in a well-formed attributed node-label-controlled graph grammar. The feature-parser finds the complete set of features derivable from the productions of an ANLCGG given the grammar and a workpiece described in the terms of TEC-REP (an augmented topology graph representing the geometry and technology of a workpiece). So the problem of feature recognition is the problem of finding isomorphic subgraphs, in general a NP-complete problem. But it become solvable in \(O(n^5)\) time using e.g. the method described in [10]: "The technique is, to incorporate application dependent knowledge systematically ...". The detail of the feature recognition algorithm will be published in a separate paper.

One problem that arises in the CAPP systems is the integration of CAD and CAM is that a workpiece must be transformed through different feature-languages, e.g. the one of a designer, a driller or a turner. On this way the workpiece passes different qualitative description languages. The gap between the single qualitative levels will be brigded by a quantitative description level, e.g. TEC-REP. This level contains all information needed to generate another qualitative description of the workpiece. But why forget the previous qualitative description? So when another qualitative description of the workpiece will be generated, the previous qualitative description could be used to make this generation more efficient. In figure 5 this method is illustrated.

<table>
<thead>
<tr>
<th>Featurename:</th>
<th>insertion</th>
</tr>
</thead>
<tbody>
<tr>
<td>Featuretype:</td>
<td>geometrical turning feature</td>
</tr>
<tr>
<td>Subsumes_Features:</td>
<td>(O-ring_groove)</td>
</tr>
<tr>
<td>has_parts:</td>
<td>(left_shoulder, right_shoulder)</td>
</tr>
<tr>
<td>Feature_Rule:</td>
<td>(((insertion), (left_shoulder, right_shoulder)), ((insertion), (left_shoulder_insertion, right_shoulder)))</td>
</tr>
<tr>
<td>Rule_Attributes:</td>
<td>(nil)</td>
</tr>
</tbody>
</table>
For example when a designer constructs a Seeger circlip ring groove the same geometry can be seen as groove by the manufacturer; only the feature-names and the semantics must be changed. This method will be integrated in the feature recognition algorithm.

6. Conclusion

In our work we show that formal languages are useable to represent feature descriptions. The graph grammar based formalism FEAT-REP is a powerful and general tool to represent feature descriptions. A feature language defined in this formalism represents a link between the quantitative (low-level) geometrical/technological representation and the qualitative (high-level) abstractions, as qualitative entities are expressed in terms of quantitative ones. Because the quantitative description of a workpiece can be seen as a topological graph, the features can be recognized by graph-based parsing.

In future research a domain dependent graph-based parsing algorithm will be developed. Currently, a small feature-grammar of one of our experts has been implemented using the extended D-PATR system, a formalism to represent unification-based grammars. Our quantitative representation formalism TEC-REP serves as a lexicon in this system.

7. References

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